B1 (Official Form 1) (4/10) United States Bankruptcy Court VOLUNTARY PETITION Southern District of New York Name of Debtor (if individual, enter Last, First, Middle): Swan Lake Gardens LLC Name of Joint Debtor (Spouse) (Last, First, Middle): All Other Names used by the Joint Debtor in the last 8 years All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): (if more than one, state all): 4188 Street Address of Joint Debtor (No. and Street, City, and State): Street Address of Debtor (No. and Street, City, and State): 207 Stanton Corners Swan Lake, New York ZIP CODE ZIP CODE 12783 County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: Mailing Address of Joint Debtor (if different from street address): Mailing Address of Debtor (if different from street address): 173 Wallabout Street Brooklyn, New York ZIP CODE ZIP CODE 11206 Location of Principal Assets of Business Debtor (if different from street address above): ZIP CODE Chapter of Bankruptcy Code Under Which Type of Debtor Nature of Business (Check one box.) the Petition is Filed (Check one box.) (Form of Organization) (Check one box.) Chapter 15 Petition for Health Care Business Chapter 7 Single Asset Real Estate as defined in Chapter 9 Recognition of a Foreign Individual (includes Joint Debtors) Chapter 11 Main Proceeding 11 U.S.C. § 101(51B) See Exhibit D on page 2 of this form. Chapter 15 Petition for Corporation (includes LLC and LLP) Railroad Chapter 12 Stockbroker Chapter 13 Recognition of a Foreign Partnership Nonmain Proceeding Commodity Broker Other (If debtor is not one of the above entities, check this box and state type of entity below.) Clearing Bank Nature of Debts Other (Check one box.) Tax-Exempt Entity Debts are primarily consumer ☑ Debts are primarily (Check box, if applicable.) debts, defined in 11 U.S.C. business debts. § 101(8) as "incurred by an Debtor is a tax-exempt organization under Title 26 of the United States individual primarily for a personal, family, or house-Code (the Internal Revenue Code). hold purpose. Chapter 11 Debtors Filing Fee (Check one box.) Check one box: Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). Full Filing Fee attached. Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is Check if: Debtor's aggregate noncontingent liquidated debts (excluding debts owed to unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. Check all applicable boxes: A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b) THIS SPACE IS FOR Statistical/Administrative Information COURT USE ONLY Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for  $\overline{\Box}$ distribution to unsecured creditors Estimated Number of Creditors П 10,001-25,001-50,001-Over 200-999 1,000-5,001-1-49 50-99 100-199 10,000 25,000 50,000 100,000 100,000 5,000 Estimated Assets \$100,000,001 More than \$50,001 to \$100,001 to \$500,001 \$1,000,001 \$10,000,001 \$50,000,001 \$500,000,001 \$0 to \$1 billion to \$100 to \$500 to \$1 billion to \$50 to \$10 \$50,000 \$100,000 \$500,000 to \$1 million million million million million Estimated Liabilities П \$100,000,001 \$500,000,001 \$50,000,001 More than \$10,000,001 \$50,001 to \$100,001 to \$500,001 \$1,000,001 \$0 to to \$100 to \$500 to \$1 billion \$1 billion to \$1 to \$10 to \$50 \$50,000 \$100,000 \$500,000 million million million million

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Voluntary Petition (This page must be completed and filed in every case)		Name of Debtor(s): Swan Lake Gardens LLC		
(This page must be completed and filed in every case.) All Prior Bankruptcy Cases Filed Within Last 8 Y				
Location	AND FIRST DAIMS uptcy Cases Flieu Within Last 8 1		Date Filed:	
Where Filed: S	outhern District of New York	Case Number: 10-36251	04/30/2010	
Location		Case Number:	Date Filed:	
Where Filed:				
	Pending Bankruptcy Case Filed by any Spouse, Partner, or Affi			
Name of Debtor:		Case Number:	Date Filed:	
District:		Relationship:	Judge:	
Soi	uthern District of New York			
Exhibit A Exhibit B				
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)		(To be completed if debtor is an individual whose debts are primarily consumer debts.)  I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).		
		. ,		
Exhibit A is attached and made a part of this petition.		X Signature of Attorney for Debtor(s)	(Date)	
		digitation of Attorney for Decion(s)	<u> </u>	
Exhibit C				
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?				
Yes, and Exhibit C is attached and made a part of this petition.				
🗹 No.				
Exhibit D  (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)				
Exhibit D completed and signed by the debtor is attached and made a part of this petition.				
If this is a joint petition:				
Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.				
Information Regarding the Debtor - Venue  (Check any applicable box.)  ✓ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately				
<del></del>	preceding the date of this petition or for a longer part of such 180 days than in any other District.			
	There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
	Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)				
	Landlord has a judgment against the debtor for possession of debto	r's residence. (If box checked, complete the fe	ollowing.)	
(Name of landlord that obtained judgment)				
(Address of landlord)				
	Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
	Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
	Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(I)).			

Voluntary Petition	Name of Debtor(s): Swan Lake Gardens LLC	
(This page must be completed and filed in every case.) Signa		
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative	
I declare under penalty of perjury that the information provided in this petition is true and correct.  [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).  I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.  (Check only one box.)  I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.  Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.	
X	X (Signature of Foreign Representative)	
Signature of Debtor	(Signature of Foreign Representative)	
Signature of Joint Debtor  Telephone Number (if not represented by attorney)	(Printed Name of Foreign Representative)	
	Date	
Date Signature of Attorney*	Signature of Non-Attorney Bankruptcy Petition Preparer	
Signature of Attorney"	Signature of Non-Attorney Bankrupicy Petition Preparer	
Signature of Attorney for Debtor(s)  Printed Name Attorney for Debtor(s) Leo Fox, Esq.  Firm Name Law Office of Leo Fox 630 Third Avenue, 18th Floor NY, NY 10017  Address 212-867-9595  Telephone Number 10/11/2011  Date  *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.  Printed Name and title, if any, of Bankruptcy Petition Preparer  Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)	
Signature of Debtor (Corporation/Partnership)		
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	X Address	
The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Date  Signature of bankruptcy petition preparer or officer, principal, responsible person,	
X Supature of Authorized Individual	or partner whose Social-Security number is provided above.	
Figurity of Authorized Individual Yitzchok Kaufman Printed Name of Authorized Individual  Title of Authorized Individual 10/11/2010	Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.	
Date	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.	
	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.	

CORPORATE RESOLUTION

OF

SWAN LAKE GARDENS LLC

The undersigned is a member of the above Company (the "Company"), and certifies that on

October 11, 2010, a Special Meeting was duly called and held.

At said Meeting, a resolution was passed by the Board, as follows:

"RESOLVED, that the undersigned be and hereby is authorized and

directed to file on behalf of the Company a Petition for relief under

Chapter 11 of the Bankruptcy Code and to take all steps necessary and

proper for the filing of said application, including the retention of Leo

Fox, Esq., 630 Third Ave, New York, New York 10017, as attorney

for that purpose".

Dated: Brooklyn, New York

October 11, 2010

Title: President